



Precious Metals Dealer Representation Letter

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- ◆ E-sign and transmit directly to STRATA
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A Precious Metals Dealer (“Dealer”) must read, complete, and sign below prior to STRATA Trust Company (“STRATA”) processing an investment of precious metals on behalf of a STRATA accountholder (Accountholder).

Section 1		Precious Metals Dealer Information			
Dealer Name		Phone Number		Fax Number	
Dealer Address		City		State	Zip
Dealer Email Address		Dealer Website			
Year Incorporated (Attach Copy of Corporate Filing)		Tax ID Number			
Section 2		Precious Metals Dealer Representative’s Information			
Executive – Officer – Director Information (Required)					
Representative Name		Title			
Date of Birth		Social Security Number (First 4 Digits Only)			
List any other Dealer you are currently or have previously been associated with:					
Representative Name		Title			
Date of Birth		Social Security Number (First 4 Digits Only)			
List any other Dealer you are currently or have previously been associated with:					
Representative Name		Title			
Date of Birth		Social Security Number (First 4 Digits Only)			
List any other Dealer you are currently or have previously been associated with:					
Representative Name		Title			
Date of Birth		Social Security Number (First 4 Digits Only)			
List any other Dealer you are currently or have previously been associated with:					
<i>*An attachment may be provided in order to list additional representatives.</i>					

Client Services 866.928.9394 | NewInvestments@StrataTrust.com | Online: www.StrataTrust.com/Service-Request



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Section 3 Wiring Instructions

***Wiring instructions will be placed on file for current and future funding requests.**
A Wire Fee will be charged in addition to the Investment Processing Fee. See STRATA's IRA Fee Schedule.

Bank Name		Bank Phone Number
Bank City		Bank State
ABA Routing Number (Must Be 9 Digits)		
For Credit To	Account Name	Account #
For Further Credit To	Account Name	Account #

Section 4 Dealer Representations

- Dealer agrees and represents that it will deliver precious metals to the depository within thirty (30) days of the purchase date at the appropriate address listed below:

Delaware Depository® - Delaware
 (Depository Trust Company of Delaware, LLC)
 3601 North Market Street
 Wilmington, DE 19802
 For deposit to: STRATA Trust Company
 FBO (accountholder name) IRA#

Delaware Depository® - Nevada
 (Depository Trust Company of Delaware, LLC)
 1009 Industrial Rd.
 Boulder City, NV 89005
 For deposit to: STRATA Trust Company
 FBO (accountholder name) IRA#

Texas Precious Metals Depository
 50 CR 356
 Shiner, TX 77984
 For deposit to: STRATA Trust Company
 FBO (accountholder name) IRA#

***Failure to comply within the 30-day delivery date requirement will result in all future processing to be suspended, including new account establishment and investment purchase processing.**

- Dealer agrees to deliver all liquidation proceeds (in the event an Accountholder directs the sale of precious metals) via bank wire directly to STRATA as custodian within five (5) business days of Dealer's receipt of the precious metals. Dealer agrees that under no circumstances will the Dealer distribute liquidation proceeds or precious metals directly to an Accountholder. Dealer hereby indemnifies STRATA and takes full responsibility for any tax, legal, or penalty damages associated with the direct distribution of monies or precious metals from the Dealer to an Accountholder.
- Dealer agrees that STRATA has not endorsed or approved the purchase or sale of precious metals in any way, and Dealer agrees that it will make no representation to the contrary. Dealer understands that STRATA does not conduct any due diligence review of a precious metals purchase, sale, or exchange. Dealer fully acknowledges that STRATA processing the purchase, sale, or exchange of precious metals solely indicates that it meets the criteria to be deemed administratively feasible by STRATA. This means that the precious metals fit within the current operating systems and procedures that STRATA has in place. Dealer acknowledges that it will not construe STRATA's actions to process an Accountholder's instructions as any endorsement or evaluation of merit, prudence, viability, or suitability of any kind; nor will it construe such processing as any indication of compliance with any sanction, legal authority, or regulatory statute. Dealer understands that STRATA may discontinue processing orders through any dealer for any reason that STRATA deems to be administratively not feasible.
- Dealer agrees to notify STRATA and Accountholders in writing of any address change, name change, dissolution, bankruptcy, or other relevant condition, including any significant change in its legal structure, if it becomes insolvent, or of pending litigation seeking damages greater than \$1,000,000.
- Dealer agrees to not use STRATA's name in any form of advertising, including print, radio, or web, or any other form of communication without the express written consent of STRATA. Dealer understands that, upon receiving verbal acceptance to process precious metals transactions by STRATA, at may direct potential investors to STRATA's website for access to STRATA's forms, including the new account applications and other materials.



 Dealer's Authorized Signature

 Date

 Printed Name of Person Signing

 Title

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