



Communications Preference Request


Client Services
866.928.9394
512.637.5739
www.StrataTrust.com

Send to: (Please submit using one method)
Email: AccountMaintenance@StrataTrust.com
Fax: 512.495.9554
US Mail: PO Box 23149, Waco, TX 76702
Overnight: 7901 Woodway Drive, Waco, TX 76712

Complete this form to request a change in how you receive your account communications on your STRATA IRA. Communications include your periodic account statements, invoices, tax forms, notices and other correspondence issued by STRATA. The email address provided on this form will be used to provide you with communications from STRATA regarding your IRA account. To change your email address for online account password recovery access, please log into your online account and update the email address located on the "Edit Profile" screen. Be sure to save any changes you made once all updates have been completed.

Section 1 Account Information	
Accountholder Name	Account Number
Social Security Number	Daytime Phone
Email Address <small>(A valid, unique email address is required)</small>	

Section 2 Communications Preference	
I hereby request to receive all future Communications issued by STRATA in the manner indicated below:	
<input type="checkbox"/> Electronic Communications (Online) You must complete the online self enrollment for Online Account Access on our website, StrataTrust.com . You will be notified by email when a communication has been uploaded to your account.	<input type="checkbox"/> Paper Communications by First-Class U.S. Mail You will be responsible for the annual Paper Statement fee. All paper communications will be sent by first-class U.S. Mail to your address of record.

Section 3 Signatures <small>Accountholder must sign to authorize.</small>	
By signing below, I hereby authorize the Communications Preference indicated above for my Account(s) and understand that I may change this election at any time. If electing to receive Paper Communications, I understand that I will incur the annual Paper Statement fee as shown on STRATA's current IRA Fee Schedule.	
	
_____	_____
Accountholder Signature	Date