

Form Submission Instructions: (Please Choose One)

STRATA offers two convenient options for transmitting your requests:

Option 1: **SERVICENOW**, e-sign and submit forms securely to STRATA. Use this option for faster form submission.

Go to <https://www.stratatrust.com/resource-center/forms/> for form access and instructions.

Option 2: You may print + email, fax, or mail the form as shown below:

Email: InvestmentUpdates@StrataTrust.com
 Fax: 512.495.9554
 US Mail: PO Box 23149, Waco, TX 76702
 Overnight: 7901 Woodway Drive, Waco, TX 76712

Please let this form serve as confirmation that we have received the investment funds for the following IRA. The investment has been accepted, and the registration and investment information of the IRA investor is listed below:

Investment/Company Name: _____

Number of shares, or capital balance: _____

Investment Amount: \$ _____

Effective Date: _____

Registration: STRATA Trust Company, Custodian

FBO _____ IRA # _____
 PO Box 23149
 Waco, TX 76702
 TAX ID: 26-2637994

Investment Issuer's Authorized Signature	Date
Printed Name of Person Signing	Title
Mailing Address	City, State, Zip
Phone Number	Email

Important Reminders

* Issuer understands that all payments (dividends, redemptions, return of capital, etc.) will be mailed to STRATA at the Registration Address listed above.

** Please attach a copy of the investor's subscription document, limited partnership agreement, or operating agreement signed and accepted by the Investment Issuer (if applicable).

*** If the investment provides monthly/quarterly reports, please send duplicates to STRATA at InvestmentUpdates@StrataTrust.com.

****This form should not be used to confirm debt, real estate, or investments that issue stock certificates or book entry shares.