



Address Change Request

Client Services
 866.928.9394
 512.637.5739
 www.StrataTrust.com

Send to: (Please submit using one method)
 Email: AccountMaintenance@StrataTrust.com
 Fax: 512.495.9554
 US Mail: PO Box 23149, Waco, TX 76702
 Overnight: 7901 Woodway Drive, Waco, TX 76712

Please complete the information on this form to update your address of record and/or contact information. We will send a confirmation of the change to your previous address. The email address provided on this form will be used to provide you with communications from STRATA regarding your IRA account. To change your email address for online account password recovery access, please log into your online account and update the email address located on the "Edit Profile" screen. Be sure to save any changes you made once all updates have been completed.

Section 1 Account Information

Accountholder Name		IRA Account Number
Social Security Number (Last 4 digits only)	Daytime Phone	Email Address

Section 2 Previous Address and Phone Number


Street Address		
City	State	Zip
Mailing Address		
City	State	Zip
Daytime Phone	Email Address	

Section 3 New Address and Phone Number

Street Address		
City	State	Zip
Mailing Address		
City	State	Zip
Daytime Phone	Email Address	

Section 4 Signature Accountholder must sign and date below.

I hereby certify that all information provided is true and correct and may be relied on by STRATA Trust Company.

 _____ Date _____
 Accountholder Signature

Internal Use Only	_____ Active Address	_____ Tax Domicile State	_____ Tax State
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